Ease of Use

The fastest, most accurate software is also the easiest to use

EstateVal is fast, intuitive, and crash-free. It's professional software that's been specifically designed to make your job easier. From nice conveniences to rock-solid core functionality, **EstateVal is the best application** for your historical securities pricing for estate taxes.

Windows Standards

EstateVal has the look-and-feel of a standard Windows program, so it works like all your other software, from menus and accelerator keys to copy-and-paste.

Automatic Proxy Detection

If your network uses a proxy, EstateVal will automatically detect what its settings are and use them for secure, private communication. If you've got a more complex installation, you can tweak it manually.

Copy-and-Paste from Excel

If you have securities and their shares in Excel or in a comma-separated text file, getting them into EstateVal is as simple as a copy-and-paste. Nothing is faster.

Name Previews & Data Entry Warnings

Portfolios can be complex, and EstateVal is smart enough to help you get them entered properly. From previewing the name of every security before you run an evaluation, to making sure that the dates and details you've entered make sense, EstateVal is there to lend a hand.

	Identifier	Shares / Par	Name		
1	46625H100	10000	JPMORGAN CHASE & CO	● ●	● ●
2	6298542	2000	EAST JAPAN RAILWAY	● ●	● ●
3	IBM	512	INTERNATIONAL BUSINES	● ●	● ●
4	#BTC	3.2583	Bitcoin	● ●	● ●
5	!AUAM	285	Gold, 10:30am London	● ●	● ●
6	$EUR	30000	Euro	● ●	● ●
7	CASH	95623.34	Cash	● ●	● ●
8					
9					
10					
11					
12					

John Doe Estate • Saved to this PC

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	A	B	C	D	E	F	G
1	46625H100	10000					
2	6298542	2000					
3	IBM	512					
4	#BTC	3.2583					
5	!AUAM	285					
6	$EUR	30000					
7	CASH	95623.34					
8							
9							
10							